

Nomad provides convenient and secure online access to advisors and allows them to monitor their clients' activity and experience from a single portal.

## Advantages for advisors

Through Nomad, advisors can access the information they need quickly and while on-the-go.



### Download commission statements and reports

Gain easy access to downloadable commissions statements as well as detailed reports, including premium breakdowns, group record summaries, invoices, and more.



### Access forms and resources

Through the **Resources** tab, advisors can download forms for application and enrollment, as well as useful information and resources.



### Access group information

Advisors are given view-only access to their groups' Nomad portal, allowing them to quickly check in on their groups and view detailed information on each of their clients.



## Keep tabs on your clients' experience

Through Nomad, advisors can view the following for each of their clients:

- ✓ Plan design, claims experience and claims breakdown reports
- ✓ Invoices for each client
- ✓ Group record summary and employee data listing reports
- ✓ Client contact information
- ✓ All employee information, including volumes and premiums



## Secure access

We take the confidentiality of benefits very seriously. That's why Nomad is a secure system that encrypts traffic to and from the application. Our in-house development team consistently monitors and improves Nomad to ensure the security of information and smooth user experience.